

NEW 2020 COVID-19 TAX CHANGES

ECONOMIC IMPACT PAYMENTS

Amount of Economic Impact Payment (Stimulus Check) #1*

Amount of Economic Impact Payment (Stimulus Check) #2*

* Please attach Notice 1444 showing amount of payment received

UNEMPLOYMENT

YES NO Did you receive Unemployment?

If so, dates unemployment collected**

** Please attach Form 1099-G

PPP LOANS

YES NO Did you receive a PPP Loan?

Date of loan disbursement

Loan amount received

Date of loan forgiveness

Amount of loan forgiven

OTHER COVID GRANTS & LOANS

Amount of EIDL Advance

Amount of EIDL Loan

Other COVID Grants/Emergency Assistance (Please list type of grant, date received and amount received for each)

Grant 1

Grant 2

SICK AND FAMILY LEAVE FOR SELF-EMPLOYED INDIVIDUALS

Enter the Number of 8 Hour Work Days between April 1st and Dec 31st you were unable to work due to any of the following:

1. You were subject to a federal, state, or local quarantine or isolation order related to COVID-19*

2. You were advised by a health care provider to self-quarantine due to concerns related to COVID-19

3. You were experiencing symptoms of COVID-19 and seeking a medical diagnosis

4. You are caring for an individual who was (i) subject to a quarantine or isolation order, or (ii) has been advised by a health care provider to self-quarantine due to concerns related to COVID-19

5. You were caring for a child when the child's school or place of care was closed**, or the child care provider was unavailable and no other adult was available to provide care.**

For any days listed above, can you provide the following:

YES NO Dates affected and proof of doctor or gov't orders to quarantine?

YES NO Proof of lost work due to quarantine or family care requirements?

YES NO Verification that no other adult was available to provide childcare in your household? (for days listed under 4 and 5 above)

* This is NOT the same as a stay at home order, but rather needs to be a full quarantine/isolation order. It also does not apply if there was not work available when you were quarantined.

** This does not apply if your child's school had in-person option and you chose a voluntary at-home schooling option

[Click Here](#) for more info on Sick and Family Leave Credits for Self-Employed Individuals