

# NEW 2020 COVID-19 TAX CHANGES

## ECONOMIC IMPACT PAYMENTS

Amount of Economic Impact Payment (Stimulus Check) #1\*

Amount of Economic Impact Payment (Stimulus Check) #2 - received in 2021\*

\* Provide Form 1444 if available and/or enter stimulus payment amounts above

## UNEMPLOYMENT

☐ YES ☐ NO Did you receive Unemployment?

If so, dates unemployment collected\*\*

\*\* Provide Form 1099-G

## PPP LOANS

☐ YES ☐ NO Did you receive a PPP Loan?

Date of loan disbursement

Loan amount received

Date of loan forgiveness

Amount of loan forgiven

## OTHER COVID GRANTS & LOANS

Amount of EIDL Advance

Amount of EIDL Loan

Other COVID Grants/Emergency Assistance (Please list type of grant, date received and amount received for each)

Grant 1

Grant 2

## SICK AND FAMILY LEAVE FOR SELF-EMPLOYED INDIVIDUALS

Enter the Number of 8 Hour Work Days between April 1st and Dec 31st you were unable to work due to any of the following:

1. You were subject to a federal, state, or local quarantine or isolation order related to COVID-19\*

2. You were advised by a health care provider to self-quarantine due to concerns related to COVID-19

3. You were experiencing symptoms of COVID-19 and seeking a medical diagnosis

4. You are caring for an individual who was (i) subject to a quarantine or isolation order, or (ii) has been advised by a health care provider to self-quarantine due to concerns related to COVID-19

5. You were caring for a child when the child's school or place of care was closed\*\*, or the child care provider was unavailable and no other adult was available to provide care.\*\*

For any days listed above, can you provide the following:

☐ YES ☐ NO Dates affected and proof of doctor or gov't orders to quarantine?

☐ YES ☐ NO Proof of lost work due to quarantine or family care requirements?

☐ YES ☐ NO Verification that no other adult was available to provide childcare in your household? (for days listed under 4 and 5 above)

\* This is NOT the same as a stay at home order, but rather needs to be a full quarantine/isolation order. It also does not apply if there was not work available when you were quarantined.

\*\* This does not apply if your child's school had in-person option and you chose a voluntary at-home schooling option

[Click Here](#) for more info on Sick and Family Leave Credits for Self-Employed Individuals